

A 3 for 11 Rights Issue in



*a public limited liability company registered under the laws of Malta
with company registration number C 2192, having its registered office at
APS Centre, Tower Street, Birkirkara BKR 4012, Malta*

at a Subscription Price of €0.44 per New Share,

and in the event the Rights Issue is not subscribed in full, an Intermediaries' Offer.

Notice is hereby given in terms of Rule 4.48 of the Capital Markets Rules of the Malta Financial Services Authority ("CMR") that APS Bank p.l.c. (the "**Bank**") has issued a prospectus dated 22 October 2025 (the "**Prospectus**") relating to its proposed issuance of up to 104,066,181 new ordinary shares ("**New Shares**") by means of a 3 for 11 rights issue (the "**Rights Issue**"). Shareholders appearing on the members' register as at 06 October 2025 will be eligible to participate in the Rights Issue between 09:00 hours on 27 October 2025 and 13:00 hours on 14 November 2025. In the event that eligible shareholders do not take up all the New Shares, the Bank will offer the Excess Shares by means of an Intermediaries' Offer between 09:00 hours on 21 November 2025 and 15:00 hours on 05 December 2025.

The New Shares are expected to be admitted to the Official List of the Malta Stock Exchange on or around 19 December 2025.

Copies of the Prospectus may be obtained free of charge during office hours from the Authorised Financial Intermediaries listed in Annex B of the Prospectus and from the offices of the Bank or that of Rizzo, Farrugia & Co (Stockbrokers) Ltd (at Airways House, Fourth Floor, High Street, Sliema). The Prospectus may also be downloaded from the following websites:

www.apsbank.com.mt

www.rizzofarrugia.com

Any terms capitalised and not defined herein shall have the same meaning assigned to them in the Prospectus.

The value of investments may increase as well as decrease and past performance is not an indication of future performance. Prospective investors are urged to read the Prospectus carefully, especially the "Risk Factors" contained therein.

Legal Counsel

ganado
advocates

Sponsor & Manager

 **RIZZO FARRUGIA**
YOUR INVESTMENT CONSULTANTS

Registrar



MALTA
STOCK EXCHANGE

Date: 22 October 2025