

**Notice of an Extraordinary General Meeting of APS Funds SICAV p.l.c.
(the “Company”) in respect of APS Global Equity Fund (the “Sub-Fund”)**

In terms of Article 22 of the Articles of Association of the Company

Notice to Members, as defined in the Articles of Association of the Company (the “**Articles**”), is hereby being given of an extraordinary general meeting of the Company in relation to the Sub-Fund (the “**Meeting**”) to be held at 19:00 hrs on 22 July 2024 at The Phoenicia Malta, The Mall, Floriana, Malta.

The Company’s Board of Directors (the “**Board**” or “**Directors**”) shall propose an extraordinary resolution to the Members for their consideration and approval as stated in the agenda provided below.

This notice is being mailed to all Members appearing on the Sub-Fund’s register of members maintained by the administrator of the Company on 12 June 2024 (the “**Record Date**”). Any change to an entry on the Sub-Fund’s register of members after the Record Date shall be disregarded in determining the right of any Member to attend and vote at the Meeting.

Agenda Item 1: Appointment of Chairman and Opening of the Meeting

Agenda Item 2: Confirmation of Quorum

SPECIAL BUSINESS - EXTRAORDINARY RESOLUTION

Agenda Item 3: Changes to the Investment Objective of the Sub-Fund

Upon recommendation from ReAPS Asset Management Limited, as the investment manager of the Company, the Board is seeking the Members’ approval to update the Sub-Fund’s investment objective to read as follows (the “**Investment Objective**”):

The investment objective of the Sub-Fund is to achieve long-term capital growth and income generation following the principles of the Ethical Policy. The Sub-Fund’s strategy is to adapt to varying market conditions to optimize returns while managing risk through a diversified asset allocation approach.

REPLACING:

The investment objective of the Sub-Fund is to achieve long-term capital appreciation through investment, primarily, in a diversified portfolio of equity securities.

For further details regarding this proposed change, kindly refer to the Explanatory Memorandum enclosed herein.

Proxies

Members registered on the Sub-Fund’s register of members on the Record Date are hereby notified that they are entitled to attend and vote at the Meeting personally or through the appointment of a proxy (who need not be a Member of the Company). Appointments of proxies must be made in writing using the Proxy Form which has been included with this Notice. Please refer to the Notes in the appended booklet for more information on how to complete and submit the Proxy Form (including relevant deadlines).

The Board notes that a copy of this Notice and Agenda, and all other documents pertinent to this Extraordinary General Meeting are available on the Company’s website at www.apsfunds.com.mt.

BY ORDER OF THE BOARD



Dr Michela Borg Pirotta

For and on behalf of
Apex Corporate & Advisory Services Limited
Company Secretary

8 July 2024