

COMPANY ANNOUNCEMENT

Announcement of a Bond Issuance Programme

Date of Announcement: 11 October 2023
Reference No: APSB52

The following is a Company Announcement issued by APS Bank plc (or the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

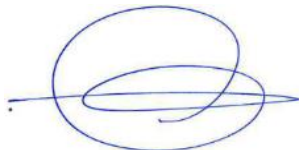
Quote

Further to the authorisation received by the Annual General Meeting of 16 May 2023 as communicated in Company Announcement [APSB46](#), the Board of Directors of APS Bank met today and approved: i) a base prospectus in respect of the Bond Issuance Programme, and ii) an application requesting admissibility of the Programme to listing.

Subject to receiving regulatory approval of the base prospectus, the Bank will be issuing the first series of bonds under the Programme, i.e. an issue of up to €50 million 5.8% unsecured subordinated bonds due 2028–2033.

Further information, including the publication of the base prospectus and final terms, will be made available upon receipt of the necessary approval by the Malta Financial Services Authority.

Unquote

A handwritten signature in blue ink, consisting of a large, stylized 'G' that loops around and crosses itself.

Graziella Bray B.A., LL.D, FCG
Company Secretary