

COMPANY ANNOUNCEMENT

Information to maintain a fair market:

Initial Public Offering

Date of Announcement:	2 June 2022
Reference No:	APSB26

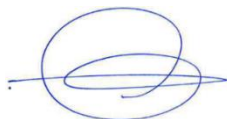
The following is a Company Announcement issued by APS Bank plc (or the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Reference is made to company announcement [APSB25](#) dated 24 May 2022 wherein details on the Prospectus and timeline of the proposed public issue of 100,000,000 new ordinary shares, with an over-allotment option of an additional 10,000,000 new ordinary shares, at an issue price of €0.62 per share (“IPO”) were communicated.

Based on information held by the Authorised Intermediaries and preliminary indications received from them, the Bank will be closing the Offer Period at 15:00 hours on the day of its opening, i.e. tomorrow Friday 3 June 2022. All applications received by this time will be processed. A company announcement with details of the Allocation Policy will follow in due course.

Unquote

A handwritten signature in blue ink, consisting of a large, stylized 'G' followed by a horizontal line and a smaller 'B'.

Graziella Bray B.A., LL.D, FCG
Company Secretary